STUDENT EXPERIENCE INSIGHTS

English New Zealand Conference 2019



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OUR VISION

To deliver a world-leading student experience

GOALS







Global citizens

WHAT WE WILL ACHIEVE

International students receive a high-quality education

International students are welcome and safe

New Zealand delivers an excellent overall international student experience International education is a high-value, high-quality sector, sought out for its distinctive New Zealand proposition

The international education sector flourishes through diversification of markets, people flows and innovative products and services

Regions throughout New Zealand increasingly share the benefits of international education All students gain the knowledge, skills and capabilities they need to live, work and learn globally

International education provides stronger global connections, research links and partnerships for New Zealand

New Zealanders understand and embrace the benefits of international education

NEW ZEALAND INTERNATIONAL EDUCATION STRATEGY 2018-2030

OUTCOME

A thriving and globally connected New Zealand through world-class international education

FROM GOOD TO GREAT EXPERIENCE

NEW ZEALAND INTERNATIONAL STUDENT WELLBEING STRATEGY



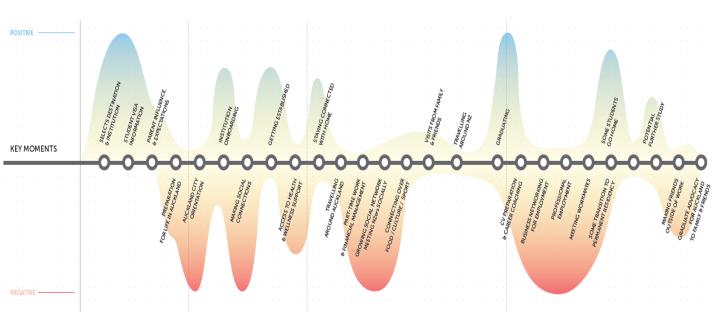
International students feel welcome, safe and well, enjoy a high quality education and are valued for their contribution to New Zealand

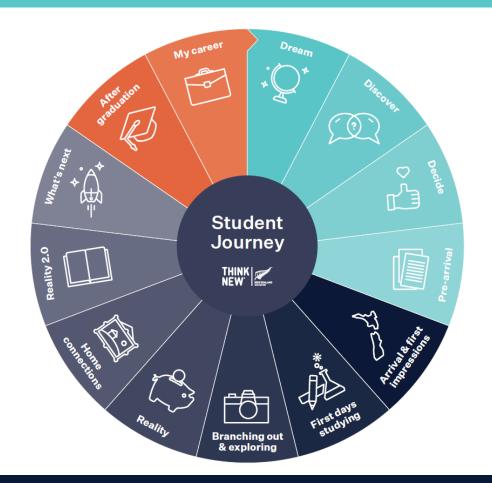


DRIVERS OF AN EXCELLENT STUDENT EXPERIENCE

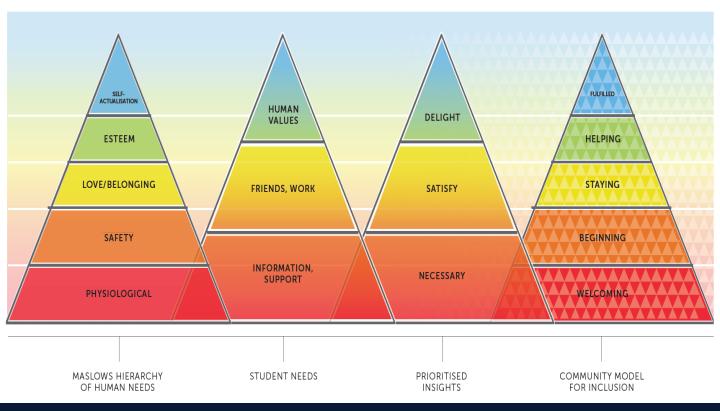
WHAT WE KNOW

STUDENT JOURNEY MODEL





MASLOW'S HIERARCHY AS A MODEL





KEY INSIGHTS







UNDERSTANDING THE INTERNATIONAL STUDENT EXPERIENCE IN NEW ZEALAND

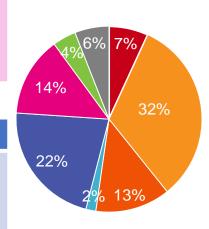
STUDENT EXPERIENCE DRIVERS AND SUB-DRIVERS

Ease of Living

- Access to advice working and living
- Meeting Kiwis
- Travel

Work & Career

- Part-time work during study
- Experiences that may lead to work
- Treated fairly at work
 - People
 - Environment
 - Relationships



- Education quality
- Work and career
- Costs

Education

- Having the right course
- Balance between academic and practical learning

Lifestyle

- Study/leisure balance
- Comfortable place to live
- Variety of things to do
 - Lifestyle
 - Easy (living)

KANTAR TNS.



UNDERSTANDING THE INTERNATIONAL STUDENT EXPERIENCE IN NEW ZEALAND

RECOMMENDATIONS

Emphasise nature of education quality – teacher care

Focus ongoing teacher / lecturer training on importance and uniqueness of this feature of NZ learning experience

Cost of living perceptions

Ongoing access to good information

Maintain balance between academic and practical learning

Priority area of focus – providing experiences that may lead to full time work in NZ

Work with employer groups to encourage greater appreciation of value of work experience gained overseas

Acknowledge changing needs of students over time

Focus on social inclusion initiatives

Encourage access to exceptional experiences

Importance of homestay experience quality

Softer / cultural needs of graduates in NZ

Personal growth

Factors that can make my experience better

A focus on accentuating what is being done well. This is an approach that aligns with ENZ's marketing and student attraction role.

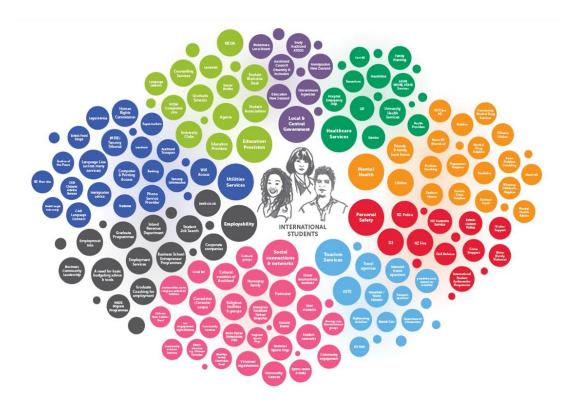
The choice of where to focus is very important; however, the disproportionate impact of negative experience on consideration should always be kept in mind when making this decision.

> Part-time work – a strong force for empowerment and integration. Full-time work can be an even stronger driver as well as offering the major benefits of students effectively achieving the key objective of their overseas study experience Motivators View of SX

Source: Kantar TNS Understanding the International Student Experience in New Zealand, May 2018



INTERNATIONAL STUDENT SERVICES ECOSYSTEM





THE STUDENT JOURNEY

WHAT WE'RE DOING

ENZ'S STUDENT EXPERIENCE DIGITAL PLATFORM

https://naumainz.studyinnewzealand.govt.nz



Strategic principles

Improve the international student experience by:

- Prioritising support and wellbeing
- Enabling social connections
- Reducing overwhelm
- Bridging the gap between expectation and reality

Easy to discover and engage with because it:

- · Meets students where they are
- Supports different user modes
- Is linked up to, and pointed at by, other ENZ and immigration touch-points



Three Horizons

Horizon One: Adoption

Pre-arrival and Arrival

Establish NauMai NZ - acquisition and onboarding phases

Horizon Two: Engagement

Extend experience to While Studying

Deliver on brand promise of the dream/acquisition phase

Drive engagement by delivering rich, more personalised content

Horizon Three: Advocacy

Extend experience beyond While Studying

Deliver additional content and member services

Further integrate the properties within the broader ecosystem

Incorporate more UGC, social connectivity and peer to peer

experience





MENTAL HEALTH

Partnership – SIEBA and ENZ - Mental Health and Wellbeing Resource

- Common Mental Health Conditions
- Factors to Consider
- How to Help
- Resources
- Open source available for all

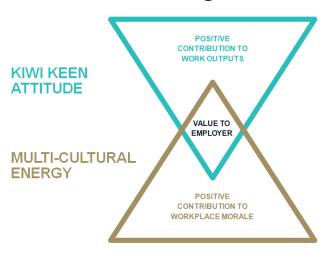
Where to next?

- Utilisation beyond School sector
- Utilisation on other platforms



EMPLOYABILITY

Employer perceptions of hiring NZ educated international graduates











STUDENT EXPERIENCE SURVEY

WHAT WE CAN SHARE ...

Generally ELS students are still very happy

Living experience is the key driver of an overall experience rating for ELS students

The most important decision making factor for students in NZ: Opportunity to live in a society that is welcoming and inclusive

A few things that could be improved

- Airport arrival
- Cost of living perceptions
- Students from China, Japan and Korea are less positive about their NZ experience



THE ENGLISH LANGUAGE EXPERIENCE IN NZ

TOURISM







SUSTAINABILITY

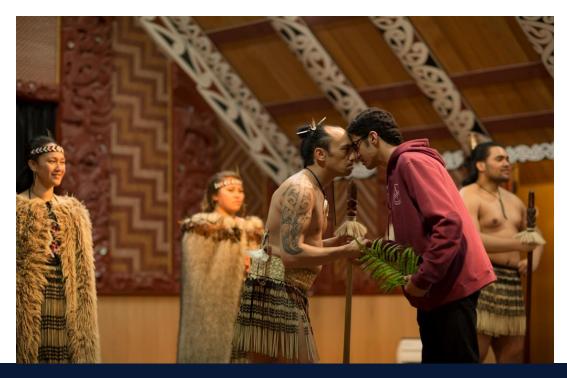


SUSTAINABILITY - CARBON OFFSETTING



MANAAKITANGA

To host, care for and respect our visitors



TELLING THE GLOBAL CITIZEN & EL STORY

Media Centre

Social channels

Content – for ENZ channels and leveraging our campaigns through your own channels

Ask New Anything

EMPLOYABILITY AND EL STUDENTS

What can be taught during their English language experience?

- Help students understand business culture in NZ
- Help students understand the importance of seeking out new experiences to help develop soft skills
- Help students communicate the value of their new experiences
- Help students craft CV cover letters clearly explaining right to work
- Ensure students know their rights Temporary Migrant Exploitation review

THINK NEW TEALAND EDUCATION

studyinnewzealand.govt.nz